

Financial Planning & Reporting

Better financial planning through optimal collection, integration and reporting of distributed data and knowledge.



- Better financial planning
- Optimal collection of data from past and current knowledge
- Current picture of status quo
- Automating and improving the input collection
- Consolidating in a plan
- Communication to management and across the team

With the right combination of “dishes” from **Quantum’s Financial Planning & Reporting Menu**, also you can streamline your planning, budgeting and forecasting processes, improve efficiency, minimize errors, and connect to the rest of the business.

Starting with an audit workshop, we work with you to find which combination of menu items best fit your needs. We create a roadmap and then – step-by-step – go about achieving the desired results. And by finding the right combination, we are able to make your investment a low-risk way to improve your work and add value to your organization.

Components

- 1 **Study the current financial planning** to see where improvements are needed
- 2 **Data collection and the status quo** – automate collection and improve data quality
- 3 **Off-loading excel handling in a professional planning tool** for simpler planning
- 4 **Orchestrating painless input collection** from planners throughout the organization
- 5 **Find an appropriate planning tool** and improve efficiency across your organization
- 6 **Rich visualisation & reporting** for more transparency in your budgeting & accounting
- 7 **Visual analytics on your data** provide insights into your business
- 8 **Learning visual analytics** to facilitate a faster and more accurate decision-making process
- 9 **Digitalization in controlling** to streamline and accelerate your business processes
- 10 **Development of new planning scenarios** to build a more robust strategy for your company
- 11 **Richer data mining with more data sources** for better forecasting
- 12 **Determining breakdowns** for optimal forecasting and planning

Typical Combinations



To learn more about how to get started and which components are right for your business, simply contact us at info@qbis.ch.