

Financial Planning & Reporting

Better financial planning through optimal collection, integration and reporting of distributed data and knowledge.



- Better financial planning for profit and loss, sales, HR, capex, etc.
- Classic or rolling planning, budgeting and forecasting
- Automating the workflow and improving the input collection
- Reporting of this year vs. last years results or to previous forecasts
- Communication to management and across the team
- Financial consolidation
- AI supported forecasting

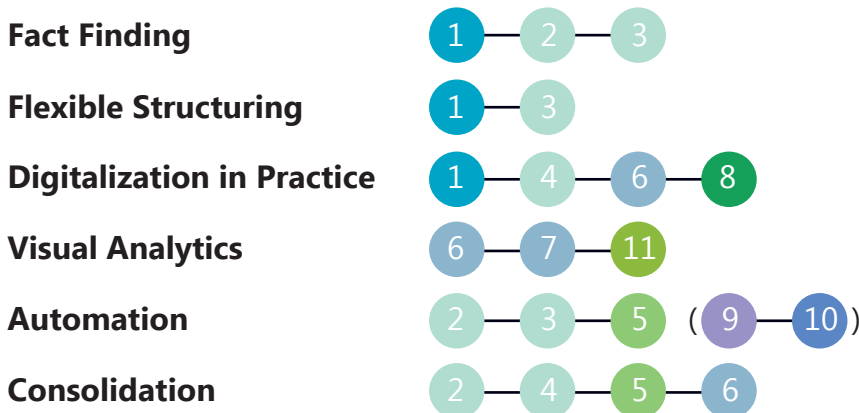
With the right combination of “dishes” from **Quantum’s Financial Planning & Reporting Menu**, you can streamline your planning, budgeting and forecasting processes, improve efficiency, minimize errors, and connect to the rest of the business.

Starting with an audit workshop, we work with you to find which combination best fits your needs. We create a roadmap and then – step-by-step – go about achieving the desired results. By finding the right combination, we are able to make your investment a low-risk way to improve your work and add value to your organization.

Possible Components

- 1 **Analyse the current financial planning** to identify possible improvements
- 2 **Automate collection and improve data quality**
- 3 **Simplify planning** by replacing manual excel with automated processes
- 4 **Orchestrate painless input collection** from planners throughout the organization
- 5 **Find an appropriate planning tool** and improve efficiency across your organization
- 6 **Visualise & report** for more transparency in your budgeting & accounting
- 7 **Learning visual analytics** to facilitate a faster and more accurate decision-making process
- 8 **Digitalization in controlling** to streamline and accelerate your business processes
- 9 **Development of new planning scenarios** to build a more robust strategy for your company
- 10 **Richer data mining with more data sources** for better forecasting
- 11 **Determining breakdowns** for optimal forecasting and planning

Typical Combinations



To learn more about how to get started and which components are right for your business, contact us at info@qbis.ch.